



**SKIPTON
INTERNATIONAL**

Step 1: Access the application portal

- Open your web browser and go to:
[Access Application Portal](#)
- You will be automatically redirected to the login page.
- Click **Register** to begin the registration process.

Note: Do not save the login page as a browser favorite (bookmark).

The screenshot shows a portion of a web browser's address bar. The URL displayed is https://auth.skiptoninternational.com/am/XUI/?realm=alpha&authIndexType=composite_advice&authIndexValue=<Advises>%0A%20%20%20<AttributeValuePair>%0A%20%20%20%20%20%20<Attribute%20name%3DTransactionConditionAd... This appears to be a complex authentication endpoint.

SKIPTON
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Sign In

[Register](#)[Forgot password?](#)

User Name

Password



Next

☐ Remember Me

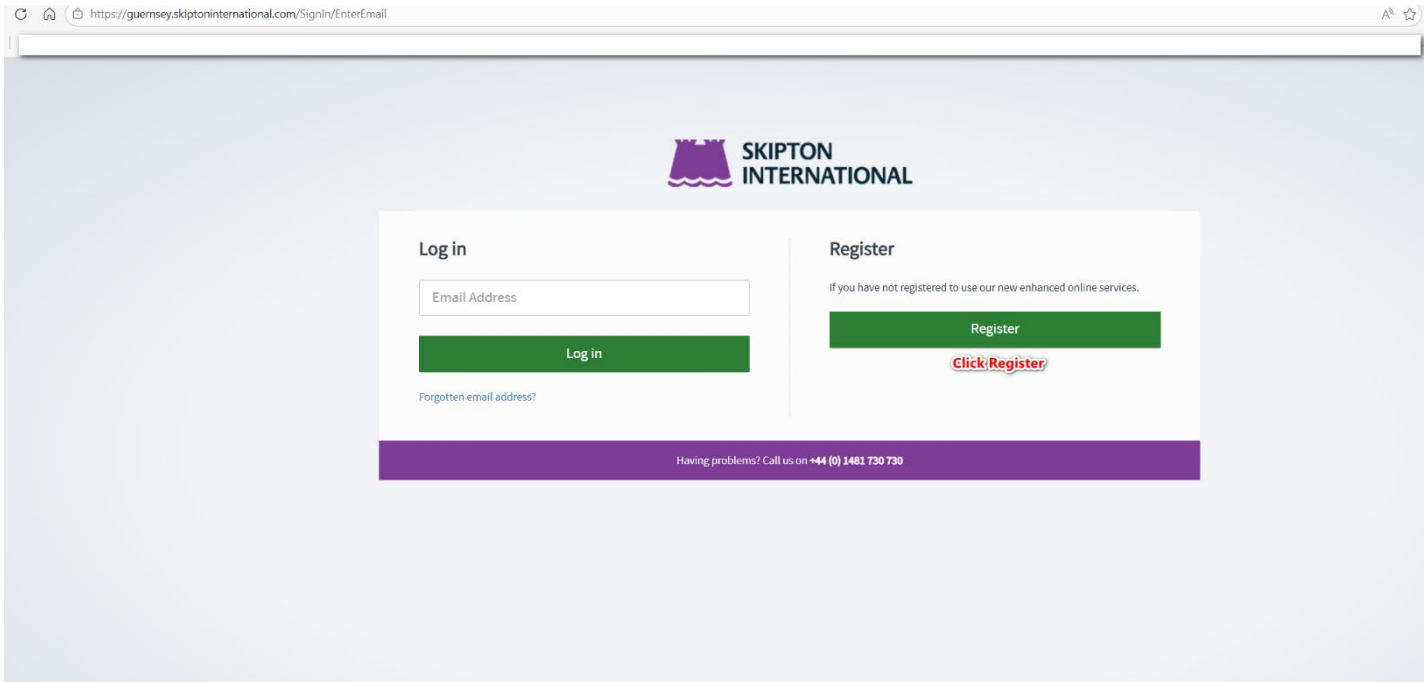
If you are not registered with us, please click **Register** above.

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Step 2: eMortgages Registration (If Required)

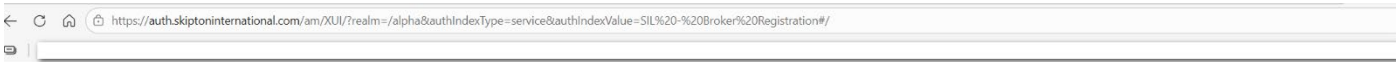
- If you are **not a registered broker with Skipton**, you must first register on eMortgages.
- Please use the link below to complete your registration:
 [Register on eMortgages](#)

If you are already a registered broker, skip this step and proceed to Step 3.



Step 3: Enter Your Details

- Enter your **Email Address, First Name, and Last Name.**
- Click **Next** to continue





Broker Registration

Note - You must have already registered with eMortgages for this process to be successful. If you have not registered with eMortgages, do that [here](#) first.

Email Address

First Name

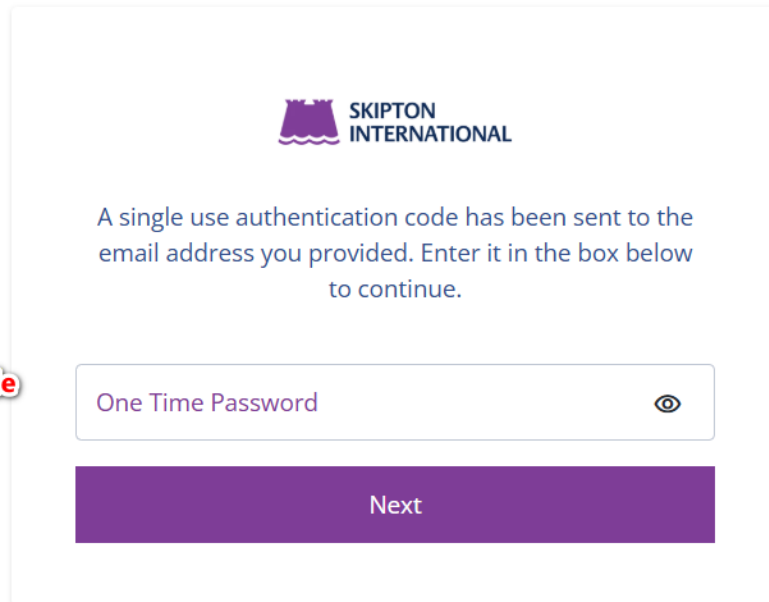
Last Name

Next

Step 4: Verify Your Email (OTP)

- You will be prompted to enter a **One-Time Password (OTP)**.
- An email containing the OTP will be sent to your registered email address (typically within 3–5 minutes).
- Enter the OTP and click **Next**.

Enter 6-digit code
from email



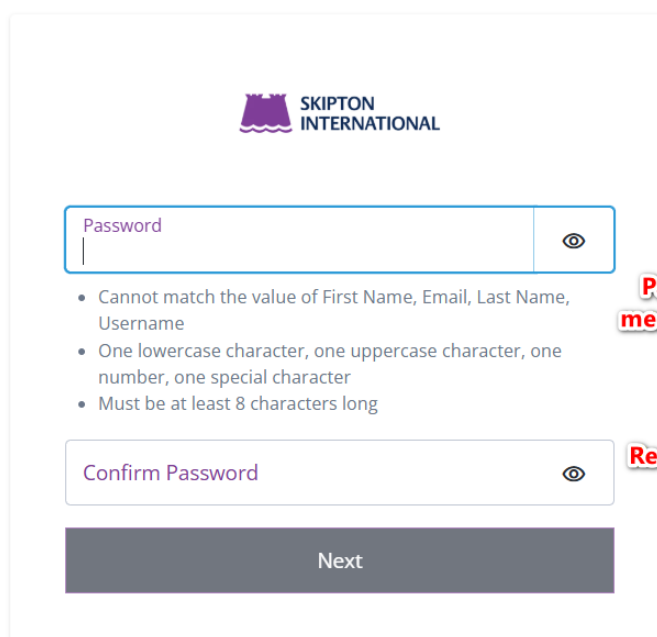
The screenshot shows the Skipton International logo at the top. Below it, a message states: "A single use authentication code has been sent to the email address you provided. Enter it in the box below to continue." There is a text input field labeled "One Time Password" with a toggle icon on the right. Below the field is a large purple button labeled "Next".

Step 5: Create Your Password

- Create a password that meets the listed security requirements.
- Re-enter the same password in the **Confirm Password** field.
- Click **Next** to proceed.

Password must
meet these criteria

Re-enter password
to confirm



The screenshot shows the Skipton International logo at the top. Below it, there are two password input fields. The first field is labeled "Password" and has a list of requirements below it: "Cannot match the value of First Name, Email, Last Name, Username", "One lowercase character, one uppercase character, one number, one special character", and "Must be at least 8 characters long". The second field is labeled "Confirm Password". Both fields have toggle icons on the right. Below the fields is a large grey button labeled "Next".

Step 6: Set Up Multi-Factor Authentication (MFA)

- A **QR** code will be displayed on screen.
- Before proceeding, open an authenticator app on your mobile device, such as:
 - Microsoft Authenticator
 - Google Authenticator
 - ForgeRock
 - Duo
- Scan the **QR** code using your chosen app.



Open your preferred authenticator app and scan the QR code on your phone to register for two-factor authentication. Any common authenticator app can be used e.g. Microsoft Authenticator, Google Authenticator, or ForgeRock Authenticator.



Scan This QR code using your authenticator app

[On a mobile device?](#)

Next

Do not click Next until the QR code has been scanned

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Step 7: Enter authentication code

- Enter the **6-digit code** generated by your authenticator app.
- click **Submit**.

Enter 6-digit code from authenticator app

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Submit

☐ Remember Me

Codes refresh every 30 seconds to 1 minute

Important Notes:

- If the code entered is incorrect, or if you click submit without entering a code, a **new QR code will be generated**.
- You will need to repeat Steps 6 and 7.
- The portal allows **three attempts** to complete this process successfully.
- After three failed attempts, your account will be locked. If this occurs, please contact us for support.

Step 8: Registration Confirmation

- Once successful, you will see a confirmation message indicating that you have registered successfully with Skipton International.
- Click **Continue** to sign in

SKIPTON INTERNATIONAL

You have successfully registered with Skipton International. You will now be able to sign in to the Application Portal. Continue to login.

Continue

Step 9: Sign In

- Enter your **Email Address** and **Password**.
- Click **Next**.

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Sign In

[Register](#)[Forgot password?](#)

User Name

Password

Next

☐ Remember Me

If you are not registered with us, please click **Register** above.

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- Enter the **6-digit code** from your authenticator app.
- Click **Submit**

Enter 6-digit code
from authenticator app

Codes refresh every 30
seconds to 1 minute

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☐ Remember Me

Step 10: Access the intermediary dashboard

- You will be directed to your **Intermediary Dashboard**, where you can view your **leads** and **cases**.

Septon International | Intermediary portal

Home Leads Cases My account Contact

Welcome back **Your First Name**

Latest leads *"This is your main workspace"*

Broker: **Your Name** [New Enquiry](#)

Lead created	Lead reference	Applicants	Loan amount	
06/04/2025	BE-005875	N/A	£500,000.00	A/E Create a case
06/04/2025	BE-005876	test	£500,000.00	A/E Create a case
19/03/2025	BE-005776	N/A	£475,000.00	A/E Create a case
16/02/2025	BE-005478	Hickey House	£450,000.00	A/E Create a case
02/02/2025	BE-005382	N/A	£344,800.00	A/E Create a case

[View all leads](#)

Latest cases

Date created	Case ID	Applicants	Loan amount	Results	Status	
04/02/2025	8-1-1	N/A	N/A	Pre-Application	In progress	Edit
04/01/2025	8-1-2	N/A	N/A	Pre-Application	In progress	Edit

[View all cases](#)

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You may bookmark the dashboard page for easier access in future

Working with Leads and Cases

- Creating a new enquiry:
- Clicking the **New Enquiry** button will open the **AIP form in a separate browser tab**. Complete the required details to generate a new lead.
- Once the AIP form has been submitted, please **navigate back to the Intermediary Dashboard tab**. If you do not see your lead immediately, **refresh the page by pressing F5 on your keyboard**.
- Viewing an existing AIP:
- To access lead details, click the **AIP** link.
- Enter the **applicant's Date of Birth (DOB)** when prompted to view the Approval in Principle (AIP).

The screenshot shows the Sipton International Intermediary Dashboard. At the top, there's a navigation bar with 'Home', 'Leads', 'Cases', 'My account', and 'Contact'. Below this, a 'Welcome back' message is followed by a 'Latest leads' section. A red annotation 'Click here to create a new lead' points to a 'New Enquiry' button. The 'Latest leads' table has columns: Lead created, Lead reference, Applicants, Loan amount, and a 'Create a case' link. Below this is a 'Latest cases' table with columns: Date created, Case ID, Applicants, Loan amount, Results, and Status. A red annotation 'View Approval in Principle' points to a 'View all leads' link.

Lead created	Lead reference	Applicants	Loan amount	
08/04/2026	BE-005875	N/A	£500,000.00	AIP Create a case
08/04/2026	BE-005876	test	£300,000.00	AIP Create a case
23/03/2026	BE-005776	N/A	£405,000.00	AIP Create a case
16/02/2026	BE-005478	Hickey House	£400,000.00	AIP Create a case
02/02/2026	BE-005382	N/A	£344,800.00	AIP Create a case

View all leads

Date created	Case ID	Applicants	Loan amount	Results	Status
04/02/2025	8-4		N/A	Pre-Application	In progress Edit
08/01/2025	8-3		N/A	Pre-Application	In progress Edit

View all cases

Creating a Case

- When you click **Create a Case**, the lead will move from the **Leads** table to the **Cases** table. You can then continue and complete the full application from the **Cases** section.

This screenshot is identical to the previous one, but with a red arrow pointing to the 'Convert lead into a case' link in the 'Latest leads' table.

Lead created	Lead reference	Applicants	Loan amount	
08/04/2026	BE-005875	N/A	£500,000.00	AIP Create a case
08/04/2026	BE-005876	test	£300,000.00	AIP Create a case
23/03/2026	BE-005776	N/A	£405,000.00	AIP Create a case
16/02/2026	BE-005478	Hickey House	£400,000.00	AIP Create a case
02/02/2026	BE-005382	N/A	£344,800.00	AIP Create a case

Convert lead into a case

View all leads

Date created	Case ID	Applicants	Loan amount	Results	Status
04/02/2025	8-4		N/A	Pre-Application	In progress Edit
08/01/2025	8-3		N/A	Pre-Application	In progress Edit

View all cases

How to Delete a Case

- Go to the **Latest Cases section** on your dashboard.
- Click the **drop-down arrow** next to the case you wish to delete.

Skipton International - Application: X

https://hello-uat.skiptoninternational.com/intermediary-dashboard

Skipton Tableau LiveMortgages by Regi...SVR Balances: SVR...Monthly Live Area...First Time Defaulte...People HRHyperionOffshore PayrollWeekly Managers...Project Phoenix ...Skipton PoliciesProject MasterProble...

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Intermediary portal

Contact usSkipton International LtdLog out

HomeLeadsCasesMy accountContact

Welcome back

Latest leads

Broker

New Enquiry

Lead created	Lead reference	Applicants	Loan amount
No results found for "			
Please try again. Ensure you check spelling, or search by a different field (lead reference, name or loan amount).			

View all leads

Latest cases

Click on the dropdown arrow

Date created	Case ID	Applicants	Loan amount	Results	Status	
11/06/2026	1			Pre-Application	In progress	Edit

View all cases

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- Select **Delete Case**.

Latest cases

Date created	Case ID	Applicants	Loan amount	Results	Status	
11/06/2026			10	Pre-Application	In progress	Edit

Note: The first applicant will be the person named first in the Skipton International Ltd's records in respect of the mortgage

Delete case

Click Delete case

Product:

Mortgage product has not been selected

Applicant & case details

Date of Birth:

Postcode: N/A

Account number:

Case last updated: 11/06/2026

Add notes

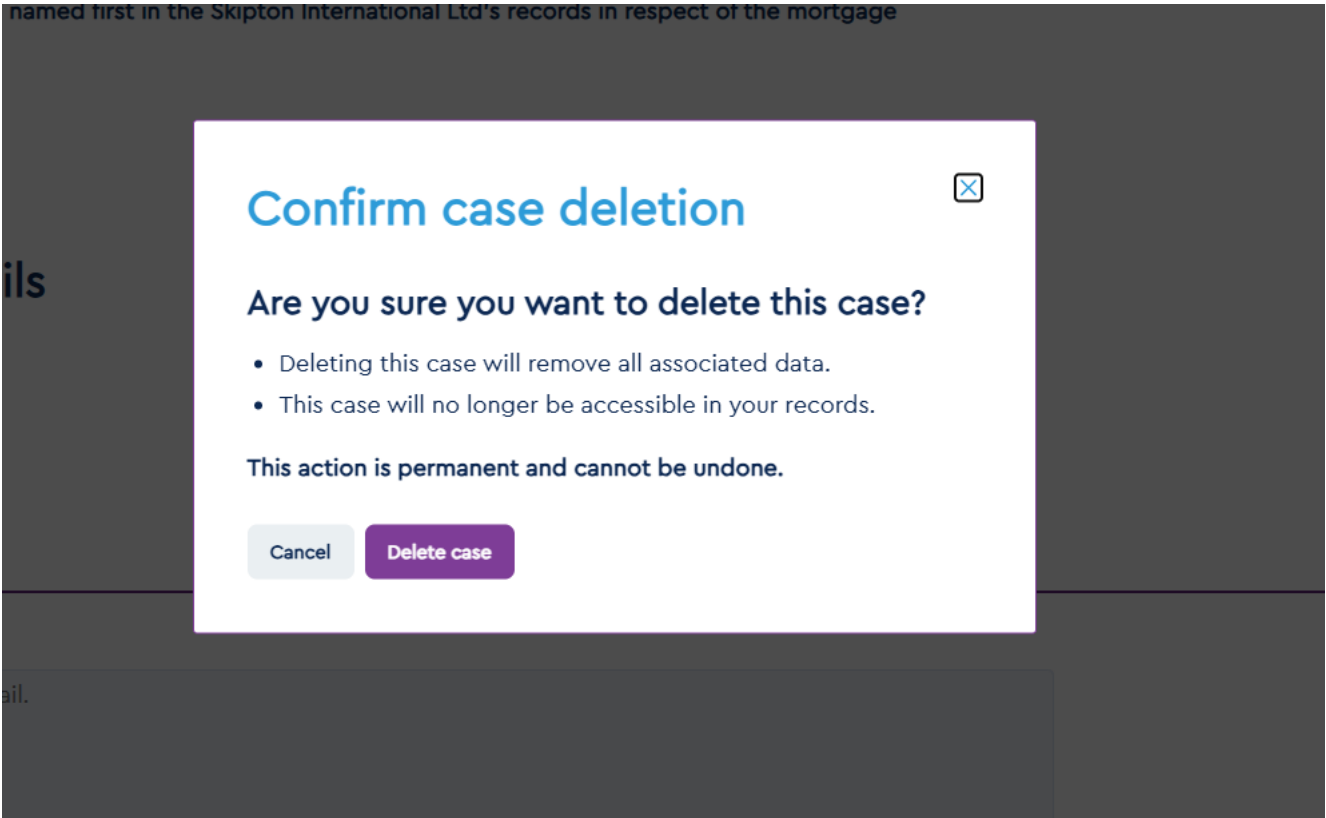
Please add notes to help keep an audit trail.

Note: Notes may be viewed by Skipton International. Please include only relevant information and avoid unnecessary personal or sensitive data.

Add notes

June 26

- A confirmation message will appear. This will inform you that the action is **permanent and cannot be undone**.
- Click **Delete Case** again to confirm or select **Cancel** if you do not wish to proceed.



- Refresh your dashboard, the case will be removed from your list.

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Intermediary portal

[Contact us](#)  **Yogesh Gupta** | Skipton International Ltd [Log out](#)

[Home](#) [Leads](#) [Cases](#) [My account](#) [Contact](#)

Welcome back Yogesh

Latest leads

Broker

Steven Diaz

New Enquiry

Lead created	Lead reference	Applicants	Loan amount
No results found for "			

Please try again. Ensure you check spelling, or search by a different field (lead reference, name or loan amount).

[View all leads](#)

Latest cases

Date created	Case ID	Applicants	Loan amount	Results	Status
No results found for "					

Please try again. Ensure you check spelling, or search by a different field (case ID, name or loan amount).

[View all cases](#)

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